FOLIO In-House Use Information

Overview

In-house use in FOLIO is recorded when an item with an "Available" status is checked in. A house icon will appear on the Check in screen when this occurs. However, this information does not yet display on the item record or anywhere in the FOLIO user interface. An enhancement to add this data is tracked under: <u>https://folio-org.atlassian.net/browse/UXPROD-1327</u>

Libraries have also asked for this data to be reflected in Panorama Essentials and an enhancement request has been created for this at EBSCO.

In the meantime, there are two methods for tracking this data, each described below.

API

In-house use transaction counts may be accessed with the following API query:

GET {{Okapi URL}}/check-in-storage/check-ins?query=itemStatusPriorToCheckIn="Available"

Substitute {{Okapi URL}} with the information found in Settings > Software versions.

More information on FOLIO APIs is accessible on the Wiki.

Circulation to an internal patron group

Some libraries will use an internal card to check items out and in and record in-house use based on the circulation figures gathered from these transactions.

- 1. Create a dedicated patron group for in-house use.
- 2. Create a circulation rule that looks like this (subbing newly created patron group for z-ebscosupport-group and relevant policies in):

💦 g z-ebsco-support-group ··· 🛄 m all ···· 🖹 t all 🚔 a all: 1 <u>2-hour-loan</u> r <u>no-requests</u> n <u>short-term-notices</u> o <u>no-overdue</u> i <u>standard-lost-fee-short-ter</u>

- 3. Create an in-house use user record and assign the patron group from Step 1.
 - a. Ensure the record has a unique barcode.
- 4. Check in-house items out to this card and back in.
- 5. Use the Circulation log and filter to that patron record, closed loans, to determine in-house use.